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Hepalink

SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.

(深圳市海普瑞藥業集團股份有限公司)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9989)

INSIDE INFORMATION ANNOUNCEMENT REGARDING THE ESTIMATED RESULTS FOR THE FIRST HALF OF 2020

This announcement is made by Shenzhen Hepalink Pharmaceutical Group Co., Ltd. (the “**Compan**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THE CURRENT PERIOD

1. Period of the estimated results: January 1, 2020 to June 30, 2020 (the “**Reporting Period**”)
2. Estimated results: ■ Loss ■ Turnaround from loss ■ Increase over the same period of last year ■ Decrease over the same period of last year

Item	The Reporting Period	Corresponding period of last year
Net profit attributable to shareholders of the Compan	Profit: RMB546.4020 million– RMB601.0422 million	Profit: RMB546.4020 million
	Increase by 0%–10% as compared to the corresponding period last year	
Basic earnings per share	Earnings: RMB0.4381 per share– RMB0.4819 per share	Earnings: RMB0.4381 per share

II. PRELIMINARY AUDIT OF THE ESTIMATED RESULTS

The estimated results for the Reporting Period have not been audited by certified public accountants.

III. MAJOR REASONS FOR CHANGES IN RESULTS

The increase in the net profit attributable to shareholders of the Company over the corresponding period last year was mainly due to:

1. The rapid growth in the vertically integrated heparin industry chain franchise was driven by the enoxaparin injection finished dosage business. The API business also benefited from the adjustment of the pricing model between the Company and its customers in the

Shareholders and potential investors are advised to read this announcement carefully together with the Group's results announcement for the six months ended June 30, 2020, which is expected to be published before the end of August 2020, and exercise cautions when dealing in the shares of the Company.

By Order of the Board of Directors
Shenzhen Hepalink Pharmaceutical Group Co., Ltd.

Li Li
Chairman

Shenzhen, the PRC
July 14, 2020

As at the date of this announcement, the executive directors of the Company are Mr. Li Li, Ms. Li Tan, Mr. Shan Yu, Mr. Sun Xuan and Mr. Bu Haihua; and the independent non-executive directors of the Company are Dr. Lu Chuan, Mr. Chen Junfa and Mr. Wang Zhaohui.